1 2 3 4 5 6	KESSLER TOPAZ MELTZER & CHECK, LLP JENNIFER L. JOOST (Bar No. 296164) jjoost@ktmc.com STACEY M. KAPLAN (Bar No. 241989) skaplan@ktmc.com One Sansome Street, Suite 1850 San Francisco, CA 94104 Tel: (415) 400-3000 Fax: (415) 400-3001				
7 8 9 10	BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP JONATHAN D. USLANER (Bar No. 256898) ionathanu@blbglaw.com 2121 Avenue of the Stars, Suite 2575 Los Angeles. CA 90067 Tel: (310) 819-3470				
11 12	Counsel for Lead Plaintiff Alecta Tjänstepension Ömsesidigt and additional named Plaintiff Neil Fairman and Lead Counsel for the Proposed Class				
13	[Additional Counsel on Signature Page.]				
14					
15	UNITED STATES DISTRICT COURT				
16	NORTHERN DISTRICT OF CALIFORNIA				
17	SAN FRANCISCO DIVISION				
18	ALEXANDRA KUSEN, on behalf of herself and all others similarly situated,	Case No. 3:23-cv-02940-AMO			
19 20	Plaintiff,	STIPULATION AND [PROPOSED] ORDER REGARDING BRIEFING ON RENEWED MOTION TO INTERVENE BY FEDERAL			
21	V.	DEPOSIT INSURANCE CORPORATION AS RECEIVER FOR FIRST REPUBLIC BANK			
22	JAMES H. HERBERT, II, HAFIZE GAYE ERKAN, MICHAEL J. ROFFLER, OLGA	CLASS ACTION			
23	TSOKOVA, MICHAEL D SELFRIDGE, NEAL				
24	HOLLAND, and KPMG, LLP,	Hon. Araceli Martínez-Olguín			
25	Defendants.				
26					
27					
28					

Case No. 3:23-cv-02940-AMO
STIPULATION AND [PROPOSED] ORDER RE BRIEFING ON RENEWED MOTION TO
INTERVENE BY FDIC AS RECEIVER FOR FIRST REPUBLIC BANK

Pursuant to Civil Local Rule 7 and this Court's January 30, 2024 Order denying without prejudice the motion to intervene by the Federal Deposit Insurance Corporation as Receiver for First Republic Bank ("FDIC-R"), ECF No. 122, Lead Plaintiff Alecta Tjänstepension Ömsesidigt ("Lead Plaintiff") and additional named plaintiff Neil Fairman (together, "Plaintiffs"), Defendants James H. Herbert, Michael J. Roffler, Olga Tsokova, Michael D. Selfridge, Neil Holland (collectively, the "Individual Defendants") and KPMG LLP ("KPMG," and together with the Individual Defendants, "Defendants") (collectively, the "Parties"), and proposed intervenor FDIC-R, by and through their respective counsel, hereby stipulate as follows:

WHEREAS, on January 30, 2024, this Court denied without prejudice the FDIC-R's motion to intervene pending the filing of Plaintiffs' complaint, ECF No. 122;

WHEREAS, Plaintiffs filed their complaint on February 13, 2024, ECF No. 123;

WHEREAS, the FDIC-R intends to renew its motion to intervene in this case;

WHEREAS, this Court's January 30 Order, ECF No. 122, provided that "the FDIC-R and the parties shall meet and confer about the appropriate deadline for any renewed motion to intervene, a briefing schedule thereon, and any necessary adjustments to existing case deadlines" and that "[t]he parties shall file a stipulation with the dates agreed to by no later than March 15, 2024"; and

WHEREAS, the Parties and FDIC-R have met and conferred pursuant to this Court's January 30 Order and were able to agree to "an appropriate deadline for any renewed motion to intervene [and] a briefing schedule thereon," but were unable to agree regarding "any necessary adjustments to existing case deadlines";

IT IS ACCORDINGLY STIPULATED, pursuant to Civil L.R. 7-12, by and between the undersigned counsel for the Parties and for the FDIC-R, that:

- 1. The FDIC-R shall file its renewed motion to intervene on or before March 29, 2024;
- 2. Any opposition to the FDIC-R's renewed motion to intervene shall be filed on or before April 12, 2024; and
- 3. The FDIC-R shall file its reply in support of its motion to intervene on or before April 19, 2024.

Dated: March 19, 2024 Respectfully submitted, 1 2 **KESSLER TOPAZ MELTZER & CHECK, LLP** 3 /s/ Jennifer L. Joost Jennifer L. Joost (Bar No. 296164)<sup>1</sup> 4 jjoost@ktmc.com Stacey M. Kaplan (Bar No. 241989) 5 skaplan@ktmc.com One Sansome Street, Suite 1850 6 San Francisco, CA 94104 7 Tele: (415) 400-3000 Fax: (415) 400-3001 8 -and-9 Sharan Nirmul (pro hac vice forthcoming) 10 snirmul@ktmc.com Nathan Hasiuk (pro hac vice forthcoming) nhasiuk@ktmc.com 11 280 King of Prussia Road Radnor, PA 19807 12 Tele: (610) 667-7706 13 Fax: (610) 667-7056 14 BERNSTEIN LITOWITZ BERGER & GROSSMANN LLP 15 Jonathan D. Uslaner (Bar No. 256898) jonathanu@blbglaw.com 16 2121 Avenue of the Stars, Suite 2575 17 Los Angeles, CA 90067 Tel: (310) 819-3470 18 -and-19 James A. Harrod (appearance pro hac vice) 20 iim.harrod@blbglaw.com 1251 Avenue of the Americas New York, NY 10020 21 Tel: (212) 554-1400 Fax: (212) 554-1444 22 Counsel for Lead Plaintiff Alecta Tjänstepension 23 Ömsesidigt and additional named Plaintiff Neil 24 Fairman and Lead Counsel for the Proposed Class 25 26 27 In compliance with Civil L.R. 5-1(i)(3), I hereby attest that concurrence in the filing of the document 28 has been obtained from each of the other Signatories. Case No. 3:23-cv-02940-AMO

STIPULATION AND [PROPOSED]-ORDER RE BRIEFING ON RENEWED MOTION TO INTERVENE BY FDIC AS RECEIVER FOR FIRST REPUBLIC BANK

1	Dated: March 19, 2024	FEDERAL DEPOSIT INSURANCE			
2		CORPORATION			
3		/s/ Joshua H. Packman Joshua H. Packman			
4		(703) 474-1435			
5		jpackman@fdic.gov Federal Deposit Insurance Corporation			
		3501 Fairfax Drive Arlington, VA 22226			
6		Attorney for Federal Deposit Insurance Corporation			
7		as Receiver for First Republic Bank			
8	Dated: March 19, 2024	LATHAM & WATKINS LLP			
9		/s/ Melanie M. Blunschi			
10		Melanie M. Blunschi (Bar No. 234264) melanie.blunschi@lw.com			
11		Francis J. Acott (Bar No. 331813) francis.acott@lw.com			
12		505 Montgomery Street, Suite 2000			
13		San Francisco, CA 94111 Telephone: (415) 395-8129			
14		Counsel for Defendant James H. Herbert, II			
15	Dated: March 19, 2024	STEPTOE LLP			
16		/-/ I M. Wi			
		<u>/s/ Jason M. Weinstein</u> Jason M. Weinstein ( <i>pro hac vice</i> forthcoming)			
17		jweinstein@steptoe.com Michelle L. Levin ( <i>pro hac vice</i> forthcoming)			
18		mlevin@steptoe.com			
19		Charles Michael ( <i>pro hac vice</i> forthcoming) cmichael@Steptoe.com			
20		1114 Avenue of the Americas New York, NY 10036			
		Tel: (212) 506-3900			
21		Counsel for Defendant Michael J. Roffler			
22	Dated: March 19, 2024	SHER TREMONTE LLP			
23		/o/Thomas Turaskowa			
24		/s/ Theresa Trzaskoma Theresa Trzaskoma (appearance pro hac vice)			
25		Erica A. Wolff (appearance <i>pro hac vice</i> ) 90 Broad Street, 23rd Floor			
26		New York, NY 10004 Telephone: (212) 202-2600			
27		Facsimile: (212) 202-4165			
28		Email: trzaskoma@shertremonte.com ewolff@shertremonte.com			
20					
	STIPLI ATION AND PROPOSEDLORDER RE BRIEFING ON RENEWED MOTION TO				
	STIPULATION AND [PROPOSED] ORDER RE BRIEFING ON RENEWED MOTION TO INTERVENE BY FDIC AS RECEIVER FOR FIRST REPUBLIC BANK				

1		Counsel for Defendant Olga Tsokova			
2	Dated: March 19, 2024	MORRISON & FOERSTER LLP			
3					
4		/s/ Carrie H. Cohen Carrie H. Cohen (pro hac vice forthcoming)			
5		Edward Imperatore ( <i>pro hac vice</i> forthcoming) 250 West 55 <sup>th</sup> Street			
6		New York, New York 10109 Telephone: (212) 468-8000			
7		Email: ccohen@mofo.com Email: eimperatore@mofo.com			
8		-and-			
9		Christin Hill (CA SBN 247522)			
10		425 Market St. San Francisco, CA 94105-2482			
11		Telephone: (415) 268-7000 Email: chill@mofo.com			
12		Counsel for Defendant Michael Selfridge			
13	Dated: March 19, 2024	SIMPSON THACHER & BARTLETT LLP			
14		/s/ Joshua A. Levine			
15		Joshua A. Levine ( <i>pro hac vice</i> forthcoming) 425 Lexington Avenue			
16		New York, NY 10017 Telephone: (212) 455-2000			
17		Email: jlevine@stblaw.com			
18		-and-			
19		Simona G. Strauss (Bar No. 203062) 2475 Hanover Street			
20		Palo Alto, CA 94301			
21		Telephone: 650-251-5000 Email: sstrauss@stblaw.com			
22		Counsel for Defendant Neal Holland			
23	Dated: March 19, 2024	KING & SPALDING LLP			
24		/s/ Lisa R. Bugni			
25		Lisa R. Bugni (SBN 323962) lbugni@kslaw.com			
26		50 California, Suite 3300			
27		San Francisco, CA 94111 Tel: (415) 318-1200			
		Fax: (415) 318-1300			
28		-and-			
	STIDIII ATION AND IDDODOSEDI ODDEI	4 Case No. 3:23-cv-02940-AMO			
	STIPULATION AND [PROPOSED] ORDER RE BRIEFING ON RENEWED MOTION TO INTERVENE BY FDIC AS RECEIVER FOR FIRST REPUBLIC BANK				

## Case 3:23-cv-02940-AMO Document 132 Filed 03/19/24 Page 6 of 7

- 1			
1		rmarooney@kslaw.co	oro hac vice forthcoming)
3		1185 Avenue of the A New York, NY 10036 Tel: (212) 556-210	6
4		-and-	
5		Kevin J. O'Brien (prokobrien@kslaw.com	o hac vice forthcoming)
6		1180 Peachtree Street Atlanta, GA 30309	t, NE, Suite 1600
7		Tel: (404) 572-460	00
8		Counsel for Defendar	nt KPMG LLP
9			
10			
11			
12			
13			
14			
15			
16			
17			
18			
19			
20			
21			
22			
23   24			
25			
25 26			
27			
28			
		5	Case No. 3:23-cv-02940-AMO
- 1	[	-	

## [PROPOSED] ORDER

## PURSUANT TO STIPULATION, IT IS SO ORDERED:

- 1. The FDIC-R shall file its renewed motion to intervene on or before March 29, 2024;
- 2. Any opposition to the FDIC-R's renewed motion to intervene shall be filed on or before April 12, 2024; and
- 3. The FDIC-R shall file its reply in support of its motion to intervene on or before April 19, 2024.

Dated: March 19, 2024

ARACELI MARTÍNEZ-OLGUÍN United States District Judge